QuickBooks Online Sync with Verizon Connect Work

QuickBooks Online Sync helps field service admins stay up-to-date, organized and avoid double-entry of data.

What to know

The integration supports **Australia**, **Canada**, **UK** and **U.S.** versions, as well as one income account for invoicing. Choose to automatically sync your Clients between Work and QuickBooks, and push Invoices and Payments to QuickBooks.

What to do

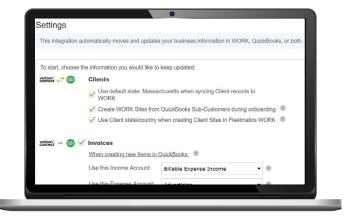
Begin by backing up your data, so you feel confident during setup. Here are a few details to review as you get ready:

- Confirm your QuickBooks version
- Get your QuickBooks admin login ready
- Solution Review the <u>fields that sync</u> to QuickBooks
- Notify our team if you use <u>QuickBooks</u> <u>sub-customers</u>
- Choose accounts that your <u>invoices, items</u> <u>and payments</u> post to in QuickBooks

How to get started

Next, let our team guide you through the setup.

- 1. Connect to QuickBooks
- 2. Select the data you want to sync
- 3. Sync your data



Sync Direction





Client Information

Invoice & Payment Information

Learn more on QuickBooks Online Sync in our <u>Help Center</u>.



For questions or to learn more, email workdeploymentTSE@verizonconnect.com or call 877.376.6622.